

August 10, 2007

SINGLE FAMILY COMMITTEE MEETING

Notice is hereby given of a regular meeting of the Single Family Committee to be held on Wednesday, August 22, 2007 at 10:30 AM, at Louisiana Housing Finance Agency, in Committee Room 1, located at 2415 Quail Drive, Baton Rouge, LA by order of the Chairperson.

Preliminary Agenda

1. Call to order, roll call, and introduction of guests
2. Approval of the minutes of the July 11, 2007 Single Family Committee Meeting
3. Updates will be provided on the 2007B, 2007A, 2006D, 2006C, 2006BR, 2006B, Issues and Whole Loan Report
4. The following resolutions will be presented:
 - A resolution approving and authorizing the issuance of not exceeding One Hundred Fifty Million Dollars (\$150,000,000) of Louisiana Housing Finance Agency Single Family Mortgage Revenue Bonds as GO Zone bonds (the "GO Zone Bonds") to finance mortgage loans for home buyers located in the GO Zone; requesting the State Bond Commission to approve the issuance, sale and delivery of such GO Zone Bonds; and providing for other matters in connection therewith.
 - A resolution approving and authorizing the issuance of not exceeding Three Hundred Million Dollars (\$300,000,000) of Single Family Mortgage Revenue Bonds of the Louisiana Housing Finance Agency in one or more series or subseries; approving the forms of the Series Supplemental Trust Indentures in connection with the aforesaid Bonds; approving a Notice of Intention to Sell at Private Negotiated Sale and authorizing the

publication thereof; requesting the State Bond Commission to approve the aforesaid documents and approve the issuance, sale and delivery of the Bonds; and providing for other matters in connection therewith.

5. Other Business

Milton J. Bailey, President

If you require special services, please call Barry Brooks at (225) 763-8700 by Monday, August 20, 2007.